



WHEN YOU WANT TO FIND A PRODUCT, YOU GO TO AMAZON...
WHEN YOU WANT TO FIND AN EXPERIENCE, YOU GO TO RUSH49!

COMPANY DESCRIPTION

Trolion, a California Corporation, was established in 2011 to develop online technologies and platforms in the internet content and information industry.

Trolion has successfully launched Rush49.com, an e-commerce platform, with its software assets in digital marketing and AI. Rush49 offers a marketplace for experiences such as activities and events in USA and Canada. Some of the popular experiences have been amusement parks, rock climbing, driving experiences, food and wine festivals, music festivals, et al.

The Company's headquarters are in El Segundo, CA with a software development team in India.

INVESTMENT OFFERING

The Company is raising capital by offering the following investment offerings to accredited and institutional investors:

- \$1M 8% Convertible Note with up to 2-year term. Converts to Trolion, Inc. Common Stock (the "Securities") at 20% discount.
- \$5.4M Private Offering of Common Stock.
- Offering Pre-Valuation: \$28,685,000
- Post Valuation: \$34,025,000
- Ownership Percentage: 15.9 %

PROJECTED REVENUES

Management currently forecasts 2018, 2019 and 2020 gross billings of \$7 million, \$24 million, and \$57 million, respectively and to grow over \$200 million by 2022.

The Company has been generating revenues since 2012 and gross billings have grown to \$5.5 million in 2017. The company had achieved over \$23 million gross billings since its inception.

SOLUTION

A **global marketplace** of experiences, supported by AI, streamlined from **discovery** to ticket **confirmations** and In-Person **check-ins**.

A market network of seller services leveraging the numerous relationships with experience providers/event organizers to differentiate the platform.

TRACTION & MILESTONES



- Developed intellectual properties (IP) for a cognitive and data driven online platform that maximizes the local expertise to curate the best personalized experiences.
- Established marketing partnerships with Fortune 500 brands.
- Whitelisted and chosen for new ad platform by Google Maps—still in a select private alpha phase exclusively limited to giant advertisers such as Groupon.

TARGET MARKETS

- TAM: \$25 Billion (in sales)
- Served Available Market: \$9 Billion
- Obtainable Target Market: \$2.6 Billion
- Current customers: 380K
- Potential customers: 74 million
- Current subscribers: 500K+
- Revenue Potential: 530x

FINANCIAL PROJECTIONS

	2018	2019	2020	2021	2022
REVENUE	\$7,863,000	\$24,908,000	\$57,745,000	\$115,813,000	\$213,687,000
SHARE PRICE	\$0.85	\$1.57	\$2.58	\$4.20	\$6.17

COMPANY PROFILE

TROLION, INC.

www.trolion.com

MANAGEMENT & ADVISORY BOARD

The team has venture backed, ecommerce, marketplace, and Internet digital marketing experience.

Kumar Kotla, Founder, CEO

Brandon Byrne, CFO, Advisor

Babak Mozaffari, Platform Engineering

Dan Casale, Business Development

Ben Cahan, Application Developer

Jillian Lore, Marketing

Advisory Board

1. Babak Mozaffari, Red Hat
2. Tony Abell, Microsoft
3. Murali Tammineni, Verizon Wireless

SECTOR: Technology

INDUSTRY

Category: Internet Content and Information

Sub-Category: Marketplace Platform, Market Network

FUNDING TO DATE

Funded by Management team

AMOUNT OF FINANCING

\$1,000,000 Convertible Debt

\$5,400,000 Common Stock

USE OF FUNDS

Hire sales & marketing staff, data scientists, and IT developers. Expand the services offered on the market network

ACCOUNTING

Alpha Management Group, Inc.

LAW FIRM

Adam Miller, Pivotal Law Firm, Inc.

CORPORATE STRUCTURE

Share Price: \$.85

Common Shares Offering: 6,352,941

Issued Trolion Shares: 36,400,050

Amount of Financing:

- Convertible Note: \$1,000,000
- Private Offering: \$5,340,000

OFFICE

Trolion Inc./ Rush49

300 Continental Blvd.

El Segundo, CA 90245

INVESTOR RELATIONS

Brad Turner (310) 663-1434