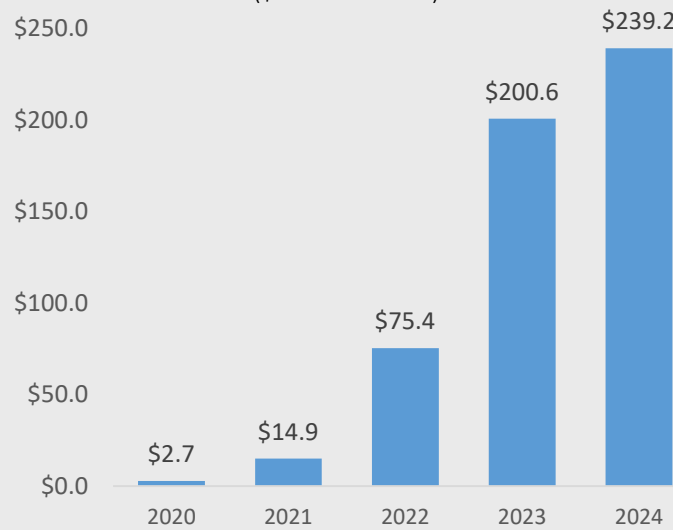


Projected Revenue

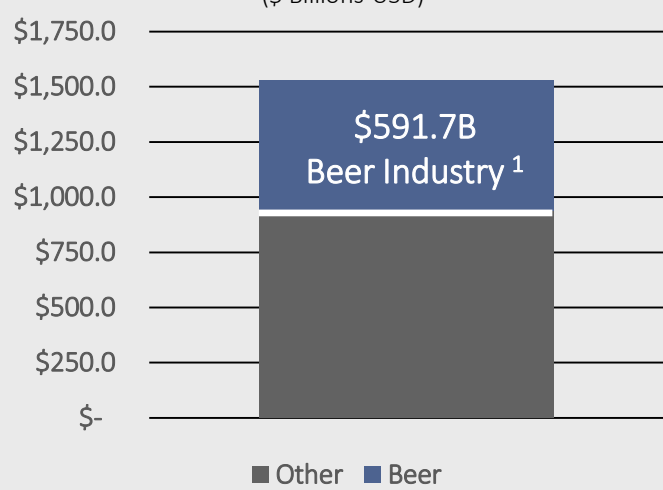
(\$ Millions CAD)



Industry Overview

2019 Alcohol Sales

(\$ Billions USD)



Beer Totals 39% of Global Sales¹

- CAGR (2020-2023): 8.7%¹
- Consumer demands and preferences include new taste/flavor options which are the result of new brewing methods and ingredients.
- These changing preferences among generationally-diverse beer drinkers continue to drive brewers to evolve and adapt.
- Consumers are also becoming more health-conscious and are looking for companies who are good stewards of the environment and use sustainable processes.

Source: (1) Statista

Please Direct Inquiries To:

William J. Allen
Senior Managing Director
(312) 212-0545
wallen@auctuscapitalinc.com

Ovais (Sid) Siddiqui
Vice President
(312) 789-4261
osiddiqui@auctuscapitalinc.com

Gregory Klen
Analyst
(312) 789-4261
gklen@auctuscapitalinc.com

Auctus Capital Partners, Inc.
2250 W Grand Avenue
Chicago, Illinois 60612

Business Overview

Province Brands of Canada (“Province Brands” or the “Company”) is a beverage technology company whose state-of-the-art process provides brewers the ability to use inexpensive **non-starch, plant-based materials** to brew beer.

Province Brands’ **proprietary saccharification process** does not rely on grain or starch-based ingredients – which are traditionally used by craft and large-scale brewers – resulting in a lower-calorie, lower-carb, gluten-free product with a substantially lower environmental impact.

The Company’s patent-pending saccharification process is the **first to utilize non-starch material** as the basis for the commercialization of a multitude of fermented beverages, both alcoholic and non-alcoholic.

Province Brands’ technology allows brewers to experiment with new flavors and **make healthier beers** from locally sourced materials, while lowering costs relative to traditional brewing methods, reducing carbon emissions and decreasing waste disposal costs.

Plant to Pint™



Non-Starch Inputs



Multiple Revenue Streams

1

Sale of Branded Products

2

Co-Packing for Others in Province Facility

3

Technology Licensing

Transaction Overview

Province Brands of Canada is seeking \$20.0MM of growth equity capital for (i) additional equipment and facility construction, (ii) proof-of-concept scale-up of brewing process, (iii) ongoing product innovation, and (iv) further development of related proprietary IP.

Auctus Capital Partners has been retained to source and evaluate potential investors. Province Brands represents a unique investment opportunity given its disruptive brewing technology solution, multiple revenue streams, and experienced management team.