

COMPANY DESCRIPTION

My Cure All, LLC is a healthcare technology company formed in 2019.

Our Mission is to bring physical, social and financial relief from the opioid epidemic and accelerate the acceptance of the legal cannabis industry into the mainstream healthcare and insurance systems.

MCA has built the MyCureAll® Software-as-a-Service (“SaaS”) web application platform utilizing the advances in Artificial Intelligence (AI), digital healthcare and telemedicine technology.

The App connects patients to medical professionals and dispensaries and evaluates and recommends the best cannabis strength and strains for medical conditions to achieve a natural solution to ailments such as pain, anxiety, nausea, fibromyalgia, and substance abuse.

The Management team is comprised of pharmacists, medical professionals, social workers, and substance abuse professionals that bring pharmaceutical precision and extensive expertise to the field of medical cannabis.

INVESTMENT OFFERING

The Company is offering the following investment opportunities to accredited and institutional investors:

- \$2,000,000 at 7% Convertible Notes with up to three-year term, with a Conversion feature at investor’s discretion to MyCureAll, LLC Membership Units at a 20% discount.
- \$5M Private Offering of MyCureAll LLC Membership Units. (Anticipated)

INTELLECTUAL PROPERTY



United States Design Patent Pending

The MyCureAll™ web application is patent pending, HIPAA compliant and features the proprietary Canna-Meter™, Canna-Measure™ and telemedicine technology.

PROBLEM

The Opioid Epidemic resulted in over 700K deaths from 2016 to 2020 and cost over \$600B a year. Annual deaths are "projected to reach nearly 82,000 by 2025, resulting in approximately 700,000 deaths from 2016 to 2025.

Medical cannabis is being established in the scientific community as a medication of choice, but the current method of prescribing cannabis is inadequate.

SOLUTION

The MyCureAll® Web Application platform that links Patients to Prescribes, Dispensaries and Insurances and advise them on what Strain and Strength of Medical Cannabis and CBD are optimal for their specific medical conditions.

TRACTION & MILESTONES



- Received state clearance from Department of Health (DOH) and Department of Insurance (DOI) to operate in all 4 states.
- Launched MyCureAll WebApp.
- Launched MyCureAll Ecommerce website.
- Formulated and manufactured MyCureAll line of CBD products.

TARGET MARKETS

- **Global Digital Health** market projected to be \$509 billion by 2029.
- **U.S. Legal Cannabis Sales** are projected to more than quintuple to \$41 billion by 2025.
- **Global Cannabis Market** size projected to reach \$97 billion by 2026.
- The **Global CBD Market** is expected to reach USD \$22 billion by 2026.
- The **Global Non-Opioid Pain Treatments** market is projected to grow to \$31.8 billion by 2024.

FINANCIAL PROJECTIONS

	2021	2022	2023	2025
REVENUE	\$773,004	\$7,188,200	\$13,589,60	\$59,891,302

July 1, 2020

COMPANY PROFILE

My Cure All, LLC.

www.mycureall.com

MANAGEMENT TEAM

The management team has pharmacy, medical program development, software development and ecommerce experience.

Elaine K. Richer, RPh, Co-Founder, CEO

Jacques Nir, Co-Founder, COO

Daniel Milham, MIS Director

Dr. Cynthia C Chirwa, Medical Advisor

Dr. Mark Duckshtine, Medical Board Member

Peter Thurlow, Legal Board Member

Karen Berger, PharmD, Medical Writer

SECTOR: Healthcare Services

INDUSTRY

Category: Healthcare Technology

Sub-Categories: Supplements, CBD, Cannabis

FUNDING TO DATE

\$300K Funded by Co-Founders

AMOUNT OF FINANCING

\$2,000,000 Convertible Debt

\$5,000,000 Membership Units (Anticipated)

PROFESSIONAL SERVICES

Attorney: Christa Rapoport

Accounting: Rhonda Margolin

CORPORATE STRUCTURE

Unit Price Range: \$0.50-\$2.00

CORPORATE OFFICE

Address: 39 Maltese Drive
Fair Lawn, NJ 07410

CONTACT

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