



MEDTAINER, INC.

8.00% ASSET-BACKED NOTES DUE 2023

Extendable for Up to Four One-Year Terms at the Option of the Company
Secured by Certain Company Intellectual Property, Inventory and Equipment

\$200,000 Minimum Offering Amount
\$2,000,000 Maximum Offering Amount
Minimum Purchase: 25 Notes (\$25,000)

HIGHLIGHTS

The net proceeds of the Notes will be used by the Company to establish production capacity and expand marketing outreach for its medical-grade containers primarily for the Cannabis, Cannabidiol (“CBD”) (a non-intoxicating ingredient from the hemp plant) and bio/pharmaceutical markets, as well as for its other products.

- Purchasing high-tech equipment to support anticipated expanded sales and reduce the cost of the Company’s Medtainer® products by manufacturing a portion of them itself.
- Hiring Marketing personnel to increase market penetration in the Cannabis, CBD and bio/pharmaceutical sectors;
- Significantly increasing advertising and promotion, especially internationally.

INVESTMENT OBJECTIVES

The principal objectives of the Company will be to successfully execute its operating plan and as a result, (i) to realize increased income through sales of products primarily related to Cannabis, CBD and bio/pharmacy; (ii) once the equipment to be purchased with the proceeds of the Notes is installed and personnel are hired and trained, to produce its own products to the maximum extent possible in light of its existing commitments; and (iii) repay the Notes prior to the Maturity Date. The Company plans, but is not obligated to, offer an exchange into Common Stock at term.

THE COMPANY

Medtainer has been in the business of selling proprietary containers made from medical-grade polypropylene resin under the registered trademark “Medtainer®” since 2014 and its predecessor since 2012. The Medtainer® is the first FDA-approved container for pharmaceuticals, herbs, teas and other solids or liquids which can be carried whole or be ground or shredded with a self-contained grinder. Medtainer also sells humidity control inserts, hydroponic towers and other products as well as private labeling and branding for purchasers of Medtainers® and other products.

ASSETS BACKING THE NOTES

The unsubordinated Notes will be secured by first position claims on all of the Company’s assets: all patents, plant, property and equipment valued in the last audit at \$2,835,065. Assuming the closing at the maximum offering, another \$480,000 will be added in equipment for a total of \$2,315,065.

The information in this preliminary Fact Sheet is not complete and may be changed. This document and any subsequent final Private Placement Memorandum or Supplement or Amendment will be related to an offering under Regulation D – Section 506(c) filed with the State of California. This document is not an offer to sell the Notes and is not a solicitation of an offer to buy the Notes in any jurisdiction where or to any person to whom such an offer or sale is not permitted. For investment professional use only. The date of this notice is January 27, 2020.



MANAGEMENT

Curtis Fairbrother, 57, CEO, Director – Co-founder; 20 years of experience in automotive retail, manufacturing.

Douglas Heldoorn, 50, COO – Co-founder; 20 years of experience in automotive retail, primarily with Nissan.

Shane Fairbrother, 30, VP Sales & Marketing – Co-founder; Eight years as a branding specialist.

Jeff Carlson, 47, Controller – 24 years of experience in management and finance.

Jack Rein, 64, VP Media Relations – Specialist in social media and networking in the Cannabis industry.

REVENUE PROJECTIONS (See Final Private Placement Memorandum for Footnotes)

2019 -- \$2.3M (Unaudited); 2020 -- \$5.6M; 2021 -- \$15.7M; 2022 -- \$29.7M; 2023 -- \$37.5M
(Assumes Maximum Raise)

SUITABILITY

Offering of the Notes by the Company is strictly limited to persons who are Accredited Investors, as defined in Rule 501(a) promulgated under the Securities Act, and meet certain other minimum suitability requirements. The Private Placement Memorandum is expected to be filed under Rule 506(c) in the state of California and filed under Blue Sky regulations in other states as required.

RISK FACTORS

INVESTMENT PROFESSIONS ARE ADVISED THAT THE PURCHASE OF THESE NOTES INVOLVES A HIGH DEGREE OF RISK AND IS SUITABLE ONLY FOR PERSONS OF SUBSTANTIAL FINANCIAL MEANS WHO HAVE NO NEED FOR LIQUIDITY IN, AND WHO CAN AFFORD A COMPLETE LOSS OF, THEIR INVESTMENT. BEFORE INVESTING IN THE NOTES, PROSPECTIVE INVESTORS SHOULD CONSIDER CAREFULLY THE “RISK FACTORS” IN THE FINAL PRIVATE PLACEMENT MEMORANDUM, AS WELL AS OTHER RISKS ASSOCIATED WITH THEIR INVESTMENT.

ADVISORS

Escrow Agent – To Be Announced

Accounting – Haskell & White, Irvine, CA

Note Administrator – Barry J. Miller, Esq., Birmingham, MI

Broker-Dealer Contact – Brad Turner, Marketing Completion Fund, Los Angeles, CA

Medtainer Investor Relations – Jack Rein; (844) 226-5649, Option #3

COMPANY HEADQUARTERS

Medtainer, Inc.

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Corona, CA 92880

(844) 226-5649