



LOCKEDBRANDS™

## Redefining Secure Storage

Using smart technology to  
provide affordable, secure  
storage for pharmaceuticals &  
controlled substances



LOCKEDBRANDS™

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# Why Invest in LockedBrands?



Create real solutions for *Responsible Storage* of cannabis & pharmaceuticals



Reach a market of over 118M Americans



StashCan product is in production, launched and making sales



StashCan has significant features at a competitive price point



Motivated & Experienced Team - 120 + years & Raised > \$1M to date



Marketing Plan Execution - Sales despite pandemic



Gen 2 has H/W, SaaS and Compliance Data revenue streams



IP Protection: Utility patents and CIPs filed

# Two Problems - One Technical Solution

## *Smart Technology with Cloud Connectivity*

### Problem 1

- Keeping your stash, meds & valuables secure



*Integrate Existing Electronics  
with new form factor*



### Problem 2

- Securing and dispensing opioids & controlled substances

The Annual Cost of the US Opioid Crisis

- \$180B to \$600B
- 33,000+ deaths



### Solution 1

The Pillar / StashCan

- App-controlled, Voice-activated, Personal Lockbox
- In production & available now

### Solution 2

Secure Med Manager  
Prototype Q1 2020

- Increase adherence
- Collect data
- Ensure only patient gets the meds

# LockedBrands Board Members and Investors



**Dr. Jeffrey J. Narmi, MD,  
FACP**



**Jeff Mahony**  
Founder and Chief Architect of  
SaveDaily and Chairman of SaveDaily  
Holdings Corp.



**Bryan Waters**  
CEO of Microf

# LockedBrands Board Strategic Advisory Board



**Briand Greer**  
Seed & Angel Round  
Investor, Strategic Advisor  
for Asia



**Brian J. Esposito**  
Founder & CEO - Esposito  
Intellectual Enterprises  
Enterprise Level Strategic  
Advisor



**Jeff Dave Clissold, JD.** Director,  
Hyman, Phelps & McNamara, PC  
Angel Round Investor & Advisor for  
FDA Compliance

# Secure Med Manager

## Proof-of-Concept Prototype



3.6" W  
10.5" L  
5.6" T



**Prototype Secure Med Manager (SMM)**  
**Demo S/W Integration Underway**

### Key Prototype Functions

- Pill pack (MDP) dispensing
- IoT cellular connectivity
- Cameras w/ compliance data to the cloud
- Demo app



Play Demo



# The Ask - Regulation Crowdfunding

<https://wefunder.com/lockedbrands>

## Previous Funding

Seed Rounds 2017 - 2019	\$295,000
Angel round - 2019	\$506,000 (oversubscribed)

## Convertible Note Terms

Amount	Aggregate amount up to \$1,070,000
Interest Rate	8% per annum
Valuation Cap	\$7,000,000
Conversion Discount Rate	15%
Term	18 months w/ optional extension of up to 6 months
Minimum Investment	\$250.00
Conversion Terms	**Next equity round $\geq$ \$1,000,000

\*\* Anticipate equity round in ~ 2021

Complete Investor deck can be found at <https://wefunder.com/lockedbrands>