GRAVITAS INFINITUM

IMPACT HOLDING COMPANY

Gravitas Infinitum

Holding Company

Gravitas Kannavis

Hemp Bio-Materials

Tesla Auto Subscriptions

PLANT ONE

GRAVITAS INFINITUM

THE RAISE

PHASE 1 – $12.5MM DIRECT

BUILDS PLANT ONE

Follow-on Capital arranged and in-process

PHASE 2 -$75MM CASTLE PLACEMENT

EXPANDS PLANT ONE

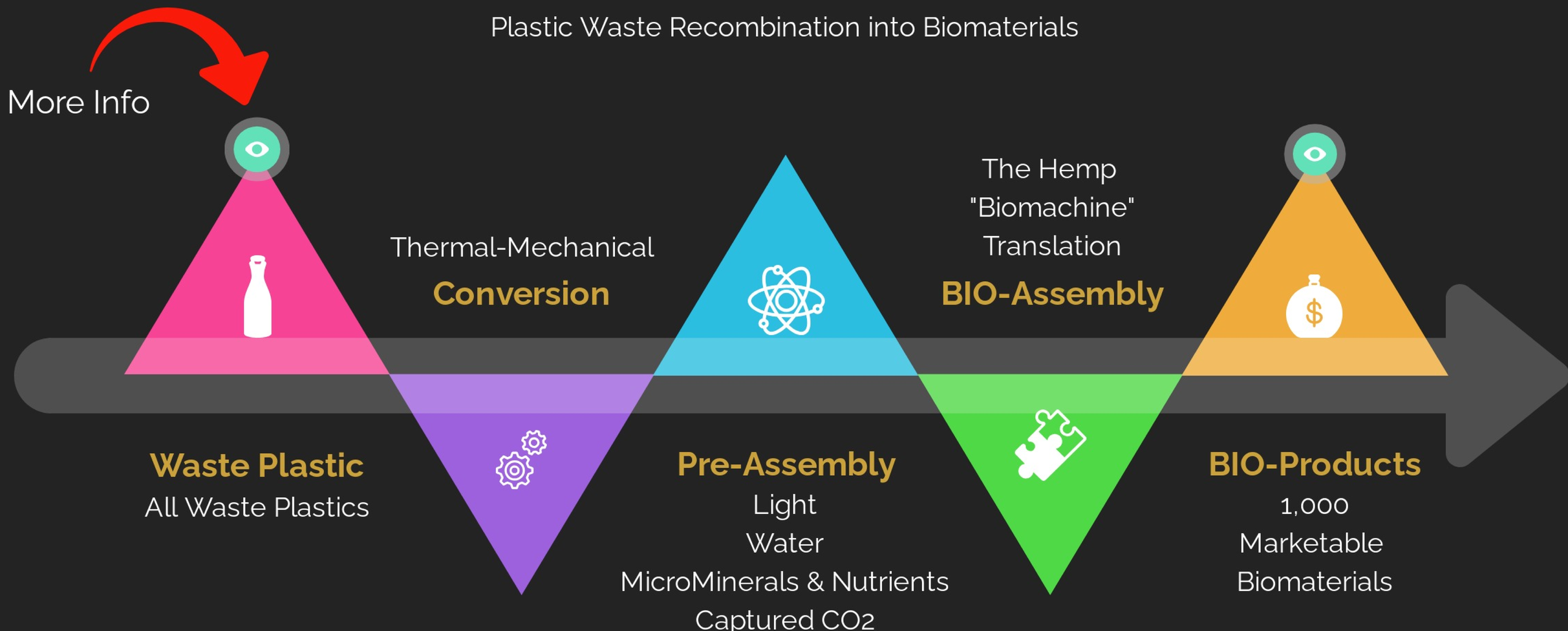
PHASE 3 - $250MM MORGAN STANLEY

BUILDS CAMPUS ONE

WASTE PLASTICS TO BIO-MATERIALS

OUR **SIMPLE BIO-FACTORY** PROCESS

Plastic Waste Recombination into Biomaterials



Area 1

Waste Plastic - Energy - Water Handling

- **Waste Plastics** Zone 1
- **Energy** Zone 2

- Waste Plastic Eliminated
- Renewable Fuel
- CO2 Capture
- Heat Capture

- Renewable Energy
- CO2 Capture
- Heat Capture
- Bad Water Intake

Area 2

High-Density Bio-Factory (HDBF)

- **Cloning** Zone 3
- **Growth** Zone 4
- **Finish** Zone 5

- Bio-Generation of Materials
- CO2 Capture & Sequestration
- Water Remediation
- Oxygen Generation

Area 3

Processing - Refining - Products

- **Process** Zone 6
- **Refine** Zone 7
- **Products** Zone 8

- Bio Materials Processing
- Bio Materials Refining
- Carbon Credits
- Clean Potable Water
- Renewable Fuels
- Organic Materials

Sustainable Diverse Impact Jobs

Impact Zones

BIO-MATERIALS

GRAVITAS INFINITUM

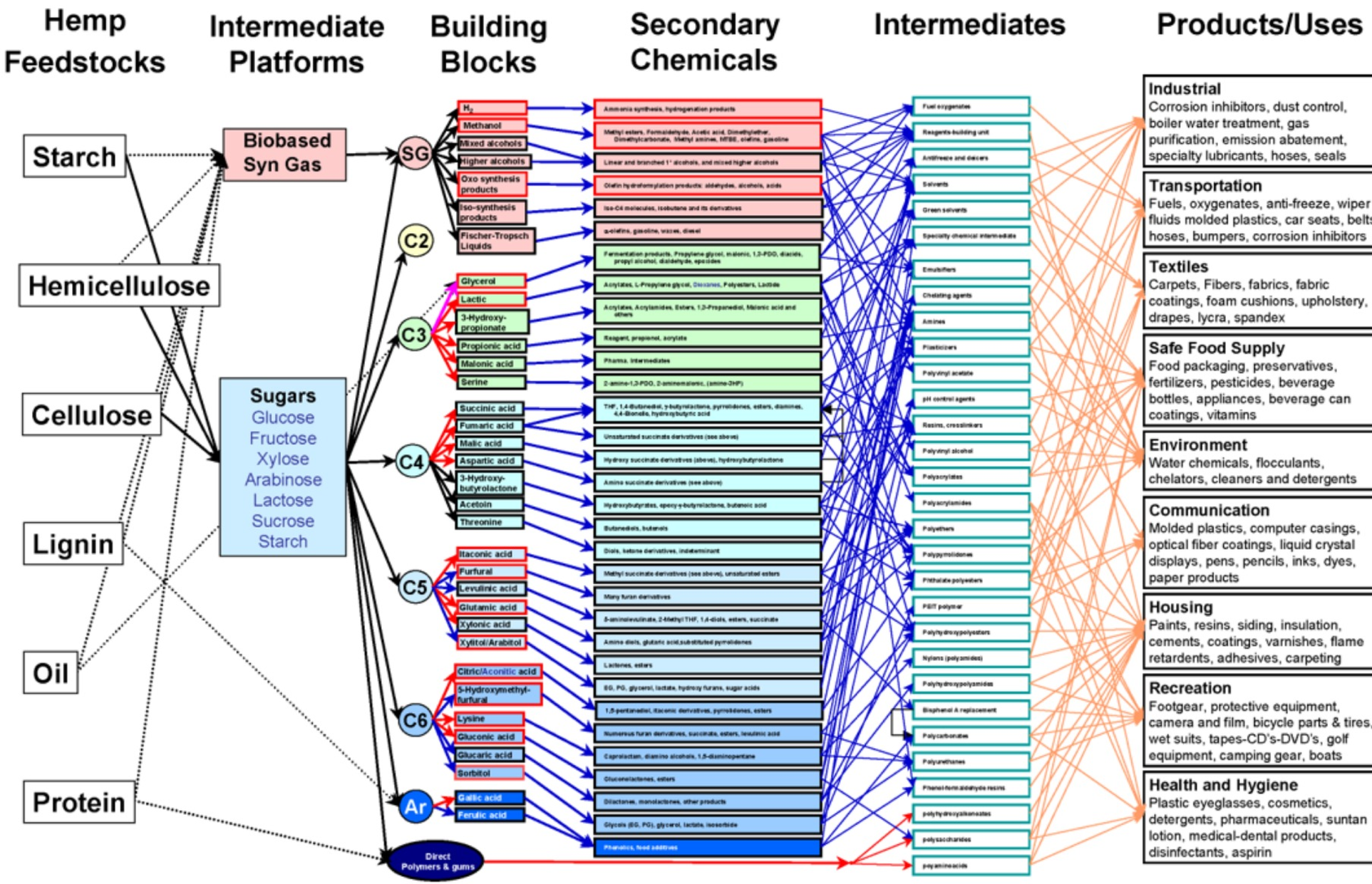
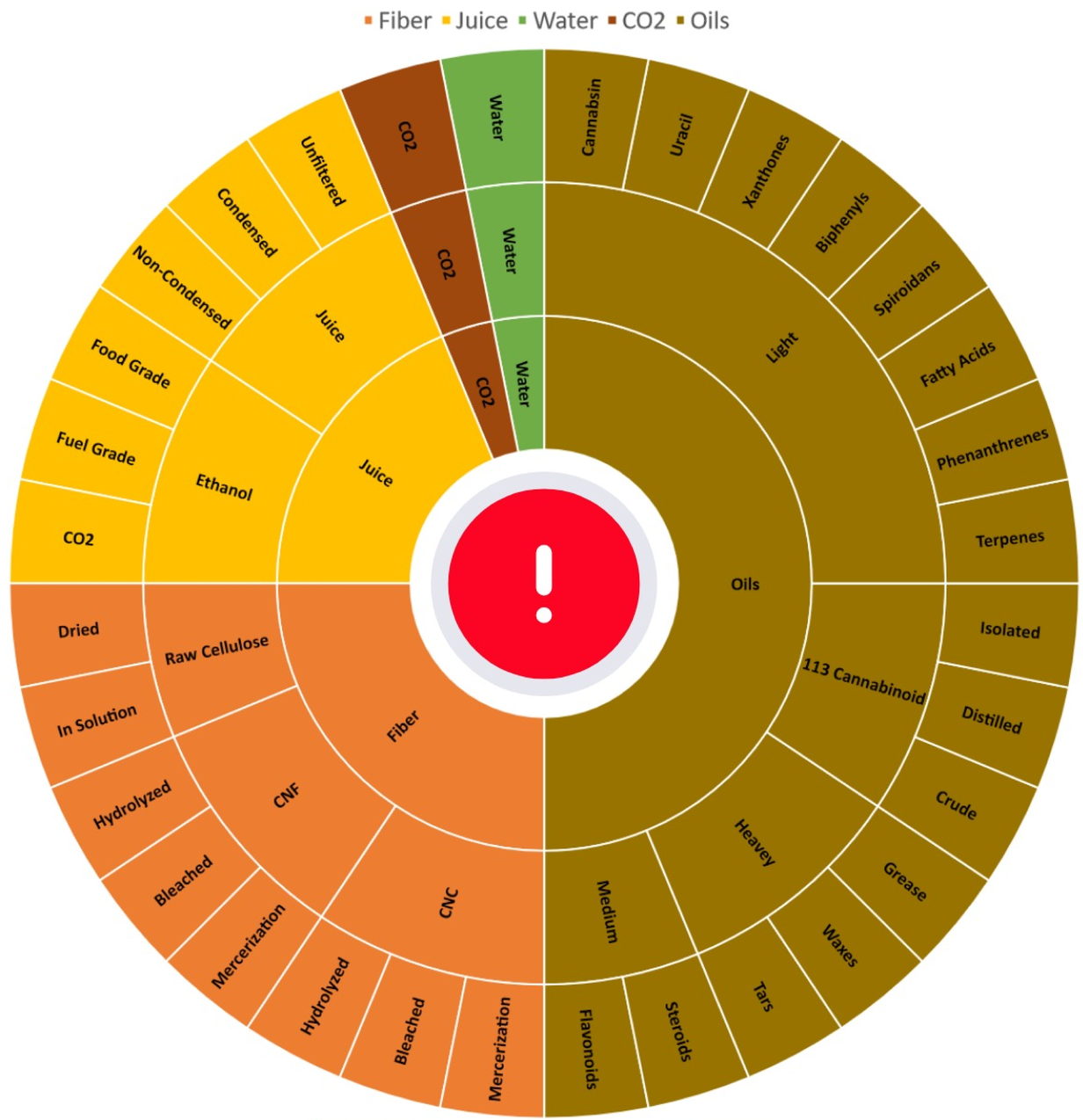


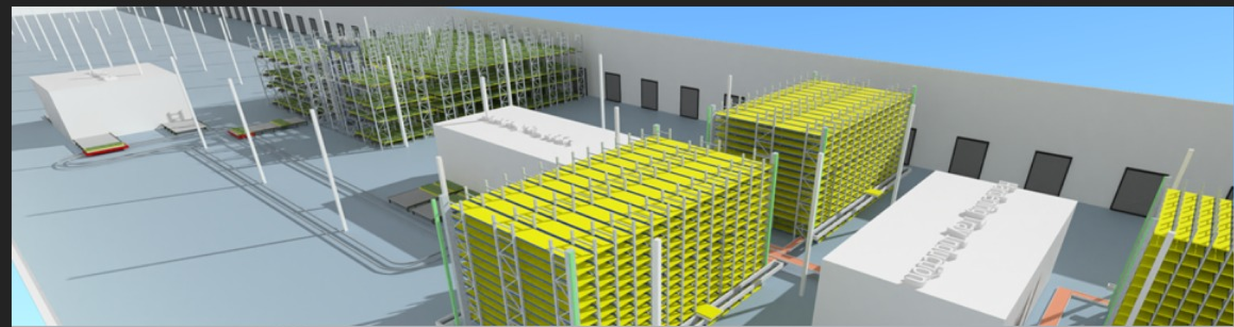
Figure 2 – Analogous Model of a Hemp Product Flow-chart for Hemp Feedstocks

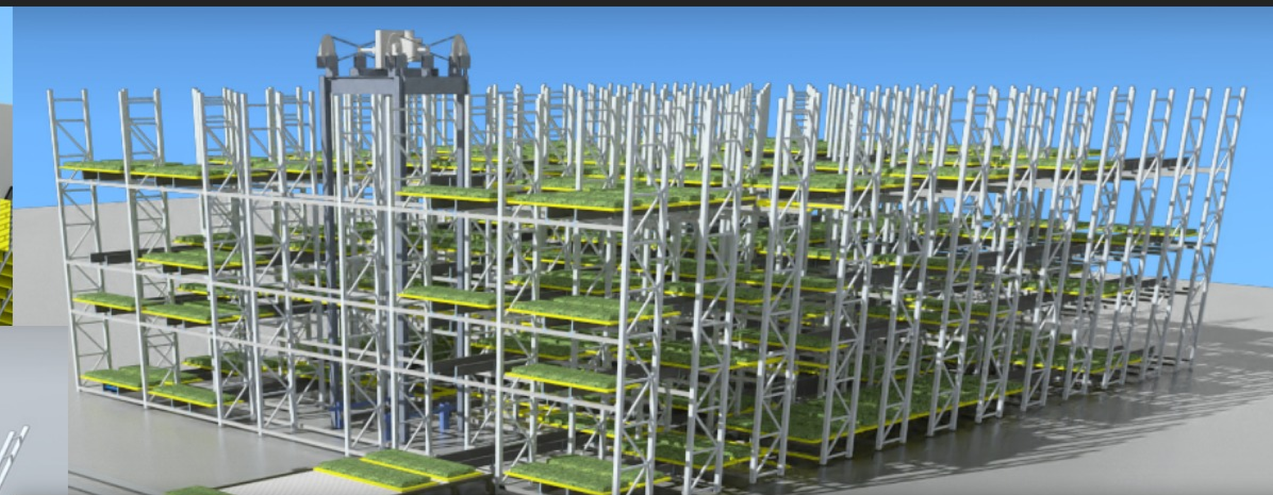
SymBioMat List

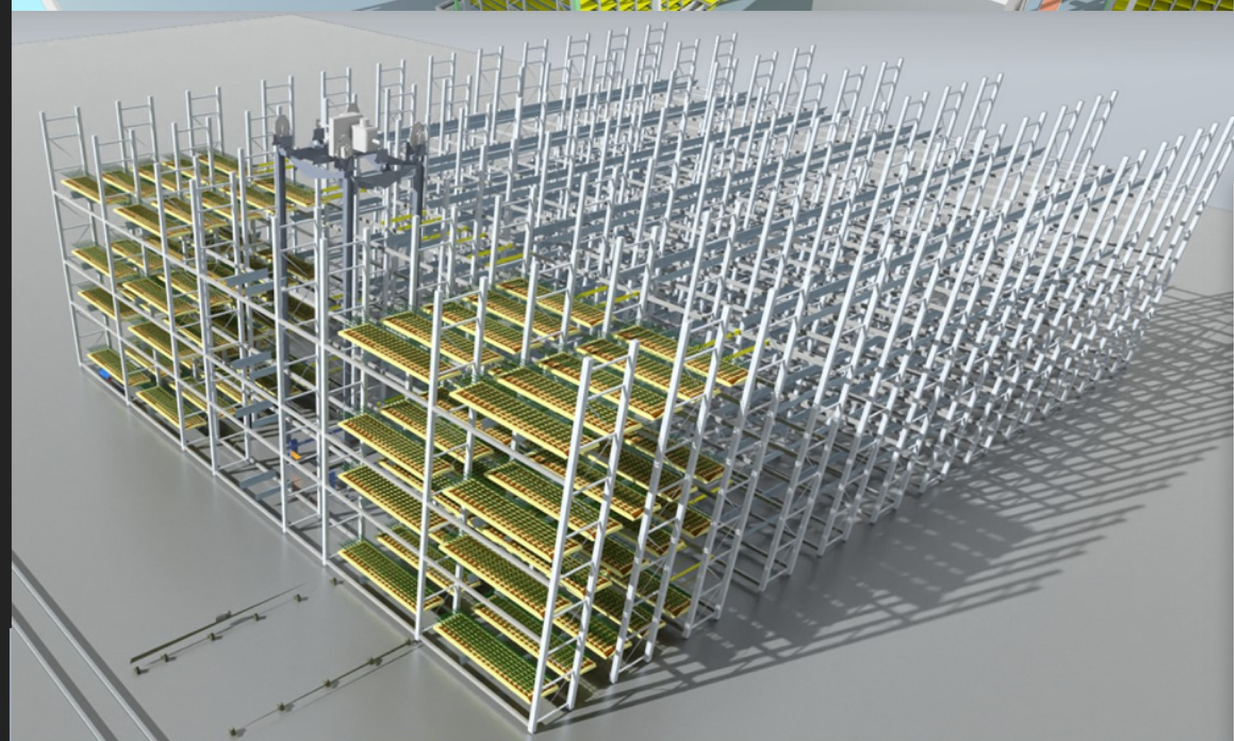


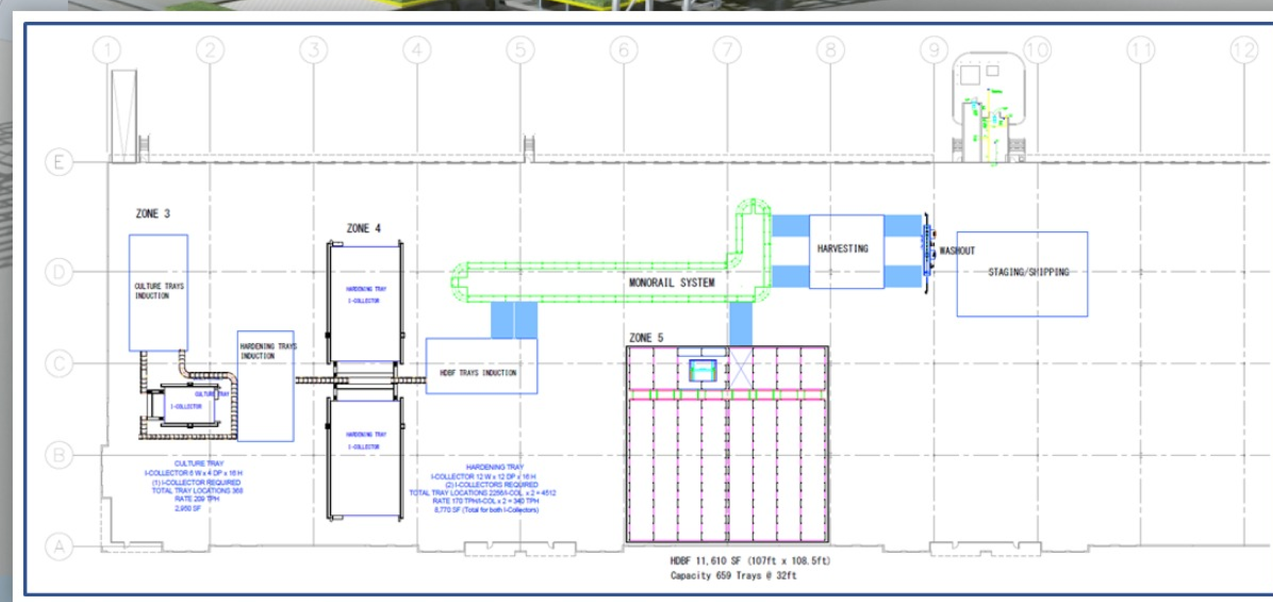
PLANT ONE DESIGN

GRAVITAS INFINITUM








1
2
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12
E
D
C
B
A
ZONE 3
CULTURE TRAYS INDUCTION
ZONE 4
HARDENING TRAYS INDUCTION
HDBF TRAYS INDUCTION
MONORAIL SYSTEM
HARVESTING
WASHOUT
STAGING/SHIPPING
ZONE 5
HDBF 11,610 SF (107ft x 108.5ft)
Capacity 659 Trays @ 32ft

Participation

- Holding Company Level
  - Convertible Bond
- At Project Subsidiary Level
  - Equity
  - RPNs
  - Debt

Projected Profit & Loss	FY2021	FY2022	FY2023	FY2024	FY2025
Revenue	**$1,888,188**	**$25.8M**	**$27.6M**	**$29.4M**	**$31.5M**
Juice Components	$189,204	$3,784,704	$3,784,704	$3,784,704	$3,784,704
Fiber	$77,550	$953,745	$953,745	$953,745	$953,745
Oils/CBx/Turpenes	$1,621,434	$21.1M	$22.8M	$24.7M	$26.7M
Direct Costs	**$969,777**	**$1,571,695**	**$1,910,405**	**$2,322,110**	**$2,822,539**
Overhead and COGS	$969,777	$1,571,695	$1,910,405	$2,322,110	$2,822,539
Gross Margin	$918,411	$24.3M	$25.7M	$27.1M	$28.7M
Gross Margin %	49%	94%	93%	92%	91%
Operating Expenses	**$270,000**	**$492,000**	**$492,000**	**$492,000**	**$492,000**
Facility	$210,000	$420,000	$420,000	$420,000	$420,000
Misc Expenses and Supplies	$60,000	$72,000	$72,000	$72,000	$72,000
Operating Income	**$648,411**	**$23.8M**	**$25.2M**	**$26.6M**	**$28.2M**
Income Taxes	$98,875	$4,894,111	$5,187,980	$5,496,607	$5,819,172
Depreciation and Amortization	$177,576	$454,545	$454,546	$454,545	$454,546
Total Expenses	$1,516,228	$7,412,351	$8,044,931	$8,765,262	$9,588,257
Net Profit	$371,960	$18.4M	$19.5M	$20.7M	$21.9M
Net Profit %	**20%**	**71%**	**71%**	**70%**	**70%**

BUSINESS STRATEGY

GRAVITAS INFINITUM

Show me the Money?

Off-Takers

- Pet Food Company – CBD, Fiber
- 3 Major Food Commodity Companies – CBD, Fiber
- 2 Plastics Companies – Oil to Polymer, Fiber as Plastic Filler
- 1 Clothing Company – Fiber for Plastics
- 1 Large Online Company – Packaging Fiber, paper and plastics
- 12 Nutraceutical MFGs – CBD, CBG, CBN, CBX, Fiber
- 2 MLM Nutraceutical Brands – CBD, CBG, CBN, CBX, Fiber, Juice
- 2 Bottling Groups – Hemp Juice, CBD
- 1 Construction Materials MFG – Rough Fibers
- 1 Ethanol Trade Group – Food and fuel grade ethanol

- Long-term Supply
- Take-or-Pay
- Capacity
- Brokers
- Market Brokers
- Futures Contracts

- WIP
  - Off-take LOIs
  - Trade Contracts
  - Market
  - Product Specs

Does it work?

Feasibility

- All Best in Class Vendors
- Every element has Vendor Feasibility Statements
- Completion Guarantees
- Modular Repeatable Design
- We do **NOT** take technical risk

New Unproven Technologies

Zero

All Technologies In Production Today

INTENSE IMPACT

TOP 20 IMPACT METRICS

GRAVITAS INFINITUM

1-8 ENVIRONMENTAL IMPACT

ENVIRONMENTAL IMPACT

Plastics, Carbon, Water, BioMaterials

01

WASTE PLASTIC

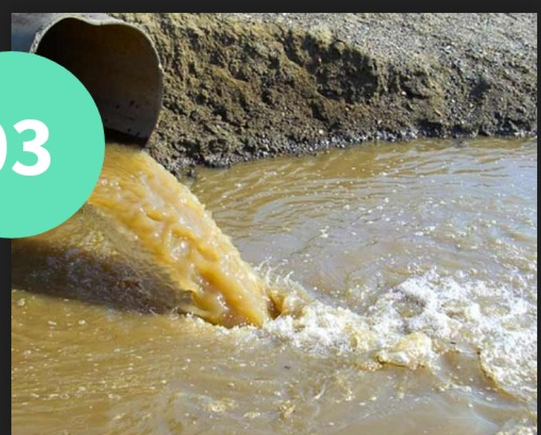
Each HDBF eliminates 45,000 tons of waste plastic annually

02

CARBON

Each HDBF captures and sequesters 282 tons of carbon per day

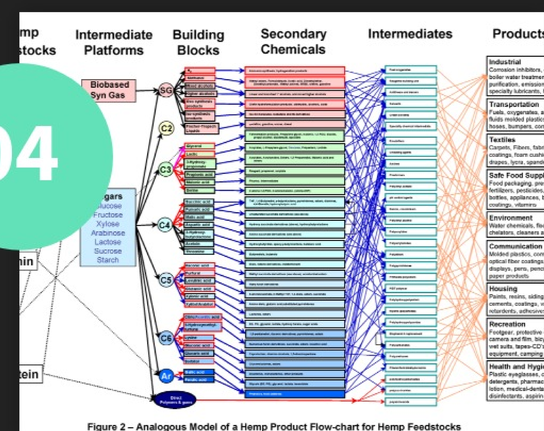
03



WATER

Each HDBF remediates 13,271,000 gallons (41 Acre Feet) of water per day

04



BIO-MATERIALS

Each HDBF creates 1,228,000 pounds of raw bio-material per day

ENVIRONMENTAL IMPACT

Plastics, Carbon, Water, BioMaterials

05

ZERO WASTE

All of our processes are zero-waste, we take from the land-fills

06

CLOSED LOOP

Each Process is closed loop, everything reused and recycled

07

GUILT-FREE PLASTICS

We support many circular economy models, a key one is plastics

08

RENEWABLE ENERGY

100% powered by self generated renewables

9-12 SOCIAL IMPACT

SOCIAL IMPACT

Jobs, Diversity, Salaries, Culture

09

JOBS

Each HDBF creates 100 construction jobs, 100 permanent positions

10

DIVERSITY

Our diversity goal is 33% minority, and underprivileged hiring

11

SALARIES

We provide higher than living wage salaries to all employees

12

GREAT CULTURE

We educate, expand and provide opportunities for all employees

13-20 FINANCIAL IMPACT

FINANCIAL IMPACT

Margins, Investors, Currencies, Sustainability

13

MARGINS

We target greater than 80% Gross Margins on all products

14

INVESTORS

We are income focused for investors, our ecosystem goes beyond financial attributes with plus value

15

CURRENCIES

With all of our impact attributes we have alternative currencies to work with

16

SUSTAINABILITY

All plans are for 20 years, our systems will far outlast that

FINANCIAL IMPACT

Incentives, Survival Model, Local Economy, Made in USA

17

INCENTIVES

We expect about 30% return on CAPEX via incentives, this is not included in our models

18

SURVIVAL MODEL

We model at a 80% market discount to today's wholesale prices

19

ECONOMY

Each HDBF enables around $200mm in local economic impact annually

20

MADE IN USA

Proudly made and manufactured in the USA

B IMPACT ASSESSMENT

Our Company is number 1 scoring in the world pending operational verifications

B Impact Report

https://bimpactassessment.net/

Overall B Impact Score

For Calendar Year Ending: **Dec 31, 2019**

Your scores below are being compared against 1689 Ordinary Businesses that also have 1-9 employees. Learn More

224.7

UNVERIFIED

TEAM

GRAVITAS INFINITUM

Leadership Team

Gravitas Infinitum (GI) has a world-class interchangable management team. With multiple billions in business responsibility across the team in Finance, Operations, M&A, Sales, Marketing & Technology.

TEAM →

- Detailed business plans are available upon request, including financial models
- Technical overview is available under NDA, beyond that Trade Secrecy Agreement required

Gravitas Infinitum

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