

Event List



2016 – 2017

Week #	Date	Activity / Event	Contacts	Website - Producer	Event Producer	Location
Week 1	1/3/2016	Week 1				
Week 2	1/10/2016	Week 2				
Week 3	1/17/2016	Week 3				
	1/20/2016	Bank Transfer				
Week 4	1/24/2016	Week 4				
Week 5	1/31/2016	Week 5				
	2/2/2016	Quants Strategy				Gokhan Office
	2/5/2016	Quants Software Meeting				Regus Office
	2/6/2016	Quants Strategy				Gokhan Office
Week 6	2/7/2016	Week 6				
	2/8/2016	Quants Strategy				Gokhan Office
	2/10/2016	Quants Software Meeting				Regus Office
	2/12/2016	Quants Strategy				Gokhan Office
	2/13/2016	iCFO Investor Conference Irvine	8	http://www.icfocapital.com/	Khris Thetsy, iCFO Capital	Knobbe, Martens, Olson & Bear, LLP
Week 7	2/14/2016	Week 7				
	2/15/2016	Quants Strategy				Gokhan Office
	2/20/2016	Belmont Acquisitions Meeting	5	www.belmontacquisitions.com	David Mau - Belmont Acquisitions	SC Capital Partners
Week 8	2/21/2016	Week 8				
	2/22/2016	Quants Strategy				Gokhan Office
	2/23/2016	Recurring Revenue	14	www.clearcapitaladvisors.com	Nancy Hammerman, Clear Capital Partners	Skirball Cultural Center

	2/26/2016	Quants Marketing					Gokhan Office
	2/27/2016	Quants Strategy					Gokhan Office
Week 9	2/28/2016	Week 9					
	2/28/2016	Quants Funds					Shamshiri Grill
	3/1/2016	Bank Transfer					
Week 10	3/6/2016	Week 10					
	3/9/2016	Quants Marketing					Gokhan Office
	3/10/2016	CHFA 2nd Annual AltsLA	44	http://detailedmtgs.com/	Brian Haskin, Gail Emory 213 623-1288		Omni Hotel
	3/12/2016	iCFO Investor Conference Irvine	2	http://www.icfocapital.com/	Khris Thetsy, iCFO Capital		Knobbe, Martens, Olson & Bear, LLP
Week 11	3/13/2016	Week 11					
	3/15/2016	Leadscon	71				The Venetian
	3/16/2016	Leadscon					The Venetian
	3/17/2016	Leadscon					
	3/18/2016	Rotary Club of Los Angeles -- Consul General Day	8			Rotary Club of Los Angeles	California Club
	3/19/2016	Quants Marketing					Gokhan Office
Week 12	3/20/2016	Week 12					
	3/21/2016	Invest in Smart Beta	22	http://iveventsgroup.com/	Don Friedman		The Westin Fort Lauderdale
	3/22/2016	Invest in Smart Beta					
	3/22/2016	Invest in Smart Beta					
	3/24/2016	Quants Marketing				Gokhan & Cenk	Regus Long Beach
	3/25/2016	Quants Marketing				Gokhan & Cenk	Regus San Pedro
	3/26/2016	iCFO Investor Conference Irvine	4	http://www.icfocapital.com/	Khris Thetsy, iCFO Capital		Regus Howard Hughes
	3/26/2016	Quants Marketing				Gokhan & Cenk	Shade Hotel
Week 13	3/27/2016	Week 13					
	3/27/2016	Quants Marketing				Gokhan & Cenk	Shade Hotel
	3/28/2016	Quants Marketing				Gokhan & Cenk	Regus Howard Hughes
	4/1/2016	Bank Transfer					

Week 14	4/1/2016	Quants Marketing		Gokhan	Regus Howard Hughes
	4/3/2016				
	4/8/2016	Quants Marketing		Gokhan, Murat	Regus Howard Hughes
Week 15	4/9/2016	Quants Marketing		Aaron Soderberg	LAX
	4/10/2016	Week 14		picked up at LAX	
	4/10/2016	Quants Marketing		Gokhan, Aaron	Coffee Bean
	4/11/2016	Quants Marketing		Coffee Bean	
	4/11/2016	Quants Marketing		Gokhan, Aaron, Todd, David	Regus Howard Hughes
	4/11/2016	Quants Marketing		Gokhan, Aaron	Regus Howard Hughes
	4/11/2016	Quants Marketing		Aaron Dinner @ Natalie Thais	LAX
Week 16	4/12/2016	Quants Marketing		Aaron Figtree	
	4/14/2016	Quants Marketing		Restaurant LAX	
	4/15/2016	Quants Marketing		dropoff	
	4/16/2016	Quants Marketing		Gokhan	Regus El Segundo
	4/17/2016	Week 16		Gokhan	Regus El Segundo
	4/17/2016	Quants Marketing			Coffee Bean
	4/23/2016	Quants Marketing		Gokhan	Coffee Bean
Week 17	4/24/2016				
	4/27/2016	Boy Scouts Business Leader Breakfast	4		Millennium Biltmore Hotel
	4/29/2016	Quants Marketing		Ron Komen	Gokhan Office
Week 18	4/30/2016	Quants Marketing		Jamie Petgalia	Shade Hotel
	5/1/2016	Week 17			
	5/2/2016	Bank Transfer			
	5/3/2016	Quants Marketing		Gokhan Business Plan	Starbucks Howard Hughes
	5/3/2016	Quants Marketing		Gokhan Business Plan	Starbucks Howard Hughes
5/4/2016	Quants Marketing			Equity Advisors	
5/5/2016	Quants Marketing			Regus Howard Hughes	

	5/6/2016	QuantsPlus Design					Regus Orange
	5/7/2016	LA5 Rotary Presidents Celebration	2				Home Harry Barseghian
Week 19	5/8/2016	Week 19					
	5/10/2016	BRC Advisors Real Estate Investor Lunch & Learn @ Mortons Fig & 7th	5			Gerry Chamales	Mortons Restaurant
	5/12/2016	BRC Advisors Real Estate Investor Lunch & Learn @ Pats	7				Pat's Restaurant
	5/12/2016	Robert Maltbie, Singular Research	2			Gokhan, Jamie, David	Singular Research
Week 20	5/15/2016	Week 20					
	5/16/2016	Keiretsu Forum San Diego Regional Investor Meeting	10	http://www.k4social.com/		Keiretsu Forum San Diego	Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C
	5/17/2016	Keiretsu Forum Ventura County Regional Investor Meeting	6	http://www.keiretsuforum.com/global-chapters/westlake-village/		Keiretsu Forum Ventura County	MediaPointe
	5/18/2016	Payment - Monthly					
	5/18/2016	Richard Turner					
	5/18/2016	Quants Marketing					Gerry Chamales
	5/18/2016	Keiretsu Forum SoCal Los Angeles Regional Investor Meeting	7	http://www.k4social.com/		Keiretsu Forum SoCal Los Angeles	Sheppard Mullin Richter & Hampton LLP
	5/19/2016	Keiretsu Forum Orange County Regional Investor Meeting	6	http://www.keiretsuforum.com/global-chapters/orange-county/		Keiretsu Forum Orange County	Stradling Attorneys at Law
Week 21	5/22/2016	Week 21					
	5/23/2016	The 5th Annual Fink Investing Conference	10			UCLA Anderson School of Management	UCLA Anderson School of Management, Korn Hal
	5/24/2016	2016 Bezinga		http://benzinga.com/			

		Awards				
	5/24/2016	Quants Marketing				Regus Howard Hughes
	5/24/2016	Gerald Chamales				
	5/26/2016	CFALA-Santa Barbera Luncheon Series - Oil, Easy Money and the Reach for Yield	8	https://www.cfala.org	CFA Society of Los Angeles	Union Bank Offices
Week 22	5/29/2016	Week 22				
	5/31/2016	Rich Thinking With Barbera Stuart	4	https://www.cfala.org	CFA Society of Los Angeles	Biltmore Court
	6/1/2016	Spring Mixer: RIAs, Family Offices and Wealth Managers - The Future of Wealth Management	13	https://www.cfala.org	CFA Society of Los Angeles	Shutters on the Beach
	6/2/2016	Thunderbolt Studios			Tolga Onuk	
	6/3/2016	LA5 Scholarship Awards Challenge Luncheon	1	www.rotaryla5.org	Rotary Club of Los Angeles	Dodger Stadium Club
	6/4/2016	3rd Annual Financial Industry Community Impact Day	3	https://www.caia.org		Los Angeles Regional Food Bank
Week 23	6/5/2016	Week 23				
	6/6/2016	Flight to Orlando International- Insite				
	6/6/2016	Red Herring North America Conference	52	http://www.redherring.com	Red Herring	Newport Beach Marriott Hotel & Spa
	6/7/2016	iNSITE16	89	https://www.pershing.com/		Hyatt Regency International
	6/7/2016	iNSITE16 Travel Expenses / Brad / Debit Card and Cash				
	6/9/2016	Advantage Car Rental Olando International				
	6/9/2016	Sandpointe	1	http://www.sandpointe.com/		http://sandpointe.com/
	6/9/2016	Sandpointe Travel Expenses / Brad /				

		Debit Card and Cash				
	6/10/2016	Sandpointe Travel Expenses / Brad / Debit Card and Cash				
	6/10/2016	Key West Sunrise Rotary Club in the Conch Republic Meets Fridays at 7:10 AM	4	http://keywestsunriserotary.com/		Beachside Marriott Key West, FL 33040
	6/11/2016	iNSITE16/ Sandpoint Travel Expenses / Brad / Lodging / Cash				
Week 24	6/12/2016	Week 24				
	6/12/2016	Investor - Gerry Chamales				
	6/12/2016	iNSITE16/ Sandpoint Travel Expenses / Brad / Lodging / Cash				
	6/12/2016	Flight to Chicago, Ohare				
	6/13/2016	Morningstar® Investment Conference	36	http://corporate1.morningstar.com/us/home/	Morningstar	McCormick Place
	6/15/2016	Flight to Los Angeles, LAX				
	6/15/2016	CFALA'S 85TH Annual Meeting of Members	10	https://www.cfala.org	CFA Society of Los Angeles	Annenberg Community Beach House
	6/16/2016	The Fixed Income Conundrum- What Now?	13	http://www.fpala.org/	Financial Planning Association of Los Angeles	Capital Group
Week 25	6/19/2016	Week 25				
	6/19/2016	Flight to New York, JFK				
	6/20/2016	National Investment Bankers Association	57	http://nibanet.org/	National Association of Broker Dealers	Sheraton New York Times Square Hotel
	6/21/2016	Flight to Cleveland,				

	6/21/2016	Optometry Meeting		http://www.aoa.org/?sso=y	American Optometric Association	Walter E. Washington Convention Center
	6/22/2016	Midwest Investment Conference 2016	17	https://www.cfasociety.org/cleveland	CFA Society Cleveland	Renaissance Cleveland Hotel
	6/22/2016	Flight				
Week 26	6/26/2016	Week 26				
Week 27	7/3/2016	Week 27				
	7/8/2016	LA 5 Rotary - Speaker Eric Garcetti, Mayor Los Angeles	3		LA 5 Rotary	Jonathan Club
	7/9/2016	Big Data Day LA 2016	14			West LA College
Week 28	7/10/2016	Week 28				
	7/15/2016	LA 5 Rotary - District Governor				
Week 29	7/17/2016					
	7/19/2016	Simone Liu, Wells Fargo Advisors, Beverly Hills				
	7/20/2016	Quants Marketing Meeting / Regus Howard Hughes				
	7/21/2016	Quants Marketing Meeting / Regus West Los Angeles		http://www.fpala.org/		SIXTY Beverly Hills Hotel rooftop bar
	7/22/2016	Quants Marketing Meeting / Regus Howard Hughes		https://www.cfachicago.org/	CFA Society Chicago	Gleacher Center,
	7/23/2016	Quants Research, Marketing Revisions, CRM, Website				
Week 30	7/24/2016	Quants Marketing Meeting / Regus Howard Hughes				
	7/24/2016	Marketing Summary, Website Design, Data				

		Management			
	7/25/2016	Quants Marketing Meeting / Regus Howard Hughes			
	7/27/2016	Quants Marketing Meeting / Regus Howard Hughes			
	7/28/2016	Quants Marketing Meeting / Regus Howard Hughes		Kathleen	The Olympic Collection
	7/28/2016	Quants Marketing Meeting / Regus Howard Hughes			
Week 31	7/31/2016	Quants Marketing Meeting / Regus Howard Hughes			
	8/1/2016	Quants Marketing Meeting / Regus Howard Hughes			
	8/2/2016	Quants Marketing Meeting / Regus Howard Hughes			
	8/3/2016	Quants Corporation power point			
	8/4/2016	Quants Marketing Meeting / Regus Howard Hughes			
Week 32	8/7/2016	Quants Marketing Meeting / Regus Howard Hughes			
	8/9/2016	Quants Marketing Meeting / Regus Howard Hughes		http://www.laserapp.com/	San Diego Marriott Marquis & Marina
	8/10/2016	Equities.com - Emerging Growth and Innovation Forum	10	www.equities.com	Maker City LA
	8/11/2016	Laser App Financial Services Conference	12	www.laserapp.com	San Diego Marriott Marquis
Week 33	8/14/2016	Quants Marketing Meeting / Regus Howard Hughes			
	8/17/2016	Quants			

	8/17/2016	Quants Marketing Meeting / Regus Howard Hughes & Gardena				
	8/18/2016	Quants Marketing Meeting / Regus Howard Hughes & Gardena				Regus Gardena
	8/19/2016	LA5 Rotary - Hotel Talk @ California Club, Los Angeles				Rotary Club of Los Angeles California Club
	8/20/2016					
Week 34	8/21/2016					
	8/23/2016	Silicon Beach Fest 2016	33	www.digitalla.net		Kevin Winston Marina Del Rey Hotel
	8/25/2016	Building a 21st Century Practice Expo	9	http://www.fpala.org/		Financial Planning Association of Los Angeles Westside Conference Center - Pepperdine University West LA Graduate Campus
Week 35	8/28/2016					
Week 36	9/4/2016					
	9/7/2016	Robo Advisors and the Future of the Wealth Management Business & "So You Want to Start an RIA?"	7	https://www.cfala.org		Millennium Biltmore Hotel
	9/8/2016	Young Stars of Gaming (presented by Forbes)	11	www.thinkla.org		Think LA Facebook
	9/9/2016					
	9/9/2016	Chinatown Service Center / Simone Liu		https://cscla.org/		Chinatown Service Center Westin Bonaventure
	9/10/2016					
Week 37	9/11/2016	Week 37				
Week 38	9/18/2016	Week 38				

	9/20/2016	Quants					
	9/22/2016	TechDay Los Angeles	31	https://techdayhq.com		Tech Day HQ	The Reef
Week 39	9/25/2016	Week 39					
	9/25/2016	Hack4Equality	2	www.hackernest.com		Hackernest	Grindr HQ (Pacific Design Center)
	9/27/2016	Startup Grind Los Angeles	10	www.startupgrind.com		Startup Grind	Skirball Cultural Center
	9/27/2016	BRC Commercial Bridge Fund Dinner	5	www.brcloans.com		BRC Commercial Bridge Fund LLC	Braemar Country Club
Week 40	10/2/2016	Week 40					
	10/5/2016	CHFA - Irish Funds	14	www.calhedgefund.org		California Hedge Fund Association	Montage Beverly Hills
	10/6/2016	USC Marshall Family Business Forum	13			USC Marshall Family Business Program	USC Campus Town & Gown
	10/6/2016	Expand Your Brand to UK	9			Lucid Fusion, Moore Stephens, Taylor Wessing, Department for International Trade	Hills Penthouse
	10/6/2016	Founder Cocktail Party at Bel-Air Bay Club	6	www.foundersnetwork.com		Founders Network	Bel Air Bay Club - Lower Club
	10/7/2016	LADWP La Kretz Innovation Campus Grand Opening	2	http://lincubator.org/		Los Angeles Cleantech Incubator	LADWP's La Kretz Innovation Campus
	10/7/2016	LA5 Rotary Club - Jackie Lacy, LA County District Attorney - Couregeous Citizens Day	1				
	10/8/2016	SoGal Influencer Summit	8				Cross Campus DTLA
Week 41	10/9/2016	Week 41					
	10/13/2016	Eyes 4 Lives					
	10/13/2016	VatorSplash LA	25	http://vator.tv/		Bambi Francisco Roizen	Loews Santa Monica

	10/14/2016	Silicon Beach @USC	5	https://www.facebook.com/SiliconBeachAtUsc		USC Campus Town & Gown
Week 42	10/15/2016	Eyes 4 Lives				
	10/16/2016	Eyes 4 Lives				
	10/18/2016	Eyes 4 Lives Marketing		www.eyes4lives.com		Eyes 4 Lives
	10/18/2016	Quants Marketing @ Coffee Bean				
	10/19/2016	Digital Hollywood		www.digitalhollywood.com	Digital Hollywood	Skirball Center, 2701 N Sepulveda Blvd, Los Angeles
	10/19/2016	Digital Hollywood		www.digitalhollywood.com	Digital Hollywood	Skirball Center, 2701 N Sepulveda Blvd, Los Angeles
	10/20/2016	Ivy Family Office Network - Del Mar	9	http://ivyfon.com/	Ivy Family Office Network	Morrison Foerster
	10/20/2016	iCFO Millionaires	1	http://www.icfocapital.com/	iCFO	La Jolla Shores Hotel
	10/20/2016	Ivy Family Office Network - Del Mar	9	http://ivyfon.com/	Ivy Family Office Network	Morrison Foerster
	10/21/2016	Research Fast Pitch Competition	4			California Endowment Yosemite Room
	10/21/2016	Research Fast Pitch Competition	4			California Endowment Yosemite Room
	10/22/2016	Designing the Future of LA5 Rotary	2			Pepperdine University Malibu Campus
	10/22/2016	Designing the Future of LA5 Rotary	2			Pepperdine University Malibu Campus
Week 42	10/23/2016	Week 42				
Week 42	10/23/2016	Week 42				
	10/25/2016	LA Tech Summit	25		Cornerstone OnDemand	Fairmont Miramar Hotel
	10/25/2016	LA Tech Summit	25		Cornerstone OnDemand	Fairmont Miramar Hotel
	10/26/2016	NIBA - California Investment Conference - National Investment Banking Association's	15	http://www.nibanet.org	National Investment Banking Association	The Balboa Resort & Spa Newport Beach

	10/26/2016	NIBA - California Investment Conference - National Investment Banking Association's	15	http://www.nibanet.org	National Investment Banking Association	The Balboa Resort & Spa Newport Beach
	10/26/2016	Opal Family Office & Private Wealth Management Forum - West	100	http://opalgroup.net		Napa Valley Marriott Hotel & Spa
	10/27/2016	OCTANe's Medical Device & Investor Forum 2016	22			Hotel Irvine
	10/28/2016	Eyes 4 Lives Marketing				
Week 44	10/30/2016					
Week 44	10/30/2016					
	11/1/2016	Quants Marketing @ Regus				
	11/2/2016	CFALA First Wednesdays - Wealth Management Excellence Series: ESG Investing and Philanthropy: Meeting Client Social Goals While Optimizing Investments	6	https://www.cfala.org		Bloomberg Los Angeles
	11/3/2016	Eyes 4 Lives Marketing				
	11/4/2016	18th Annual SoCalBio Conference	17		Southern California Biomedical Council	Hilton Long Beach
Week 45	11/6/2016	Week 45				
	11/6/2016	Eyes 4 Lives Marketing				
Week	11/6/2016	Week 45				

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	11/9/2016	Stephen Meade - Big Bamboo				Montage Hotel Courtyard
	11/9/2016	ACG LA Business Conference	42	http://www.acgla.org	ACG - Association	Langham Huntington Pasadena
	11/9/2016	Stephen Meade - Big Bamboo				Montage Hotel Courtyard
	11/9/2016	ACG LA Business Conference	42	http://www.acgla.org	ACG - Association	Langham Huntington Pasadena
	11/10/2016	ACG LA Business Conference	42	http://www.acgla.org	ACG - Association	Langham Huntington Pasadena
	11/10/2016	ACG LA Business Conference	42	http://www.acgla.org	ACG - Association	Langham Huntington Pasadena
Week 46	11/13/2016	Week 46				
Week 46	11/13/2016	Week 46				
	11/14/2016	Eyes 4 Lives Marketing				
	11/14/2016	Launch Scale				Bespoke at Westfield
	11/17/2016	UBS Meeting				
Week 47	11/20/2016	Week 47				
Week 47	11/20/2016	Week 47				
Week 48	11/27/2016	Week 48				
Week 48	11/27/2016	Week 48				
	11/29/2016	Early-Stage Startup Valuation: What is Your Startup Worth?		http://www.meetup.com/Silicon-Valley-Startup-Idea-to-IPO/	Silicon Valley Startup: Idea to IPO	Royse Law Firm
	11/29/2016	Early-Stage Startup Valuation: What is Your Startup Worth?				
	11/29/2016	Eyes 4 Lives - Marketing				
	12/1/2016	TechFire Fireside Chat with Eric Feng at Google LA	4		TechFire	Google LA
	12/1/2016	CSBA's Annual Education				Moscone Center

	12/1/2016	Conference and Trade Show TechFire Fireside Chat with Eric Feng at Google LA	4		TechFire	Google LA
	12/2/2016	LA5 Rotary - Fritz Coleman interviews Rose Queen and Royal Court			Rotary Club of Los Angeles	California Club
	12/2/2016	LA5 Rotary - Fritz Coleman interviews Rose Queen and Royal Court			Rotary Club of Los Angeles	California Club
	12/3/2016	GRID110 - Angel Investing Bootcamp	15		GRID110	GRID110 HQ
	12/3/2016	GRID110 - Angel Investing Bootcamp	15		GRID110	GRID110 HQ
Week 49	12/4/2016	Week 49				
Week 49	12/4/2016	Week 49				
	12/6/2016	Eyes 4 Lives - Marketing				Panera Bread
	12/6/2016	Eyes 4 Lives - Marketing				Panera Bread
	12/6/2016	The Evolving Digital Ecosystem in Financial Services			Silicon Valley Financial Services Cloud	The Bently Reserve
	12/7/2016	BioMed Devices				San Jose Convention Center
	12/7/2016	Crowd Invest Summit West	16			Los Angeles Convention Center
	12/7/2016	Crowd Invest Summit West	16			Los Angeles Convention Center
	12/8/2016	Eyes 4 Lives - Marketing				Eyes 4 Lives
	12/8/2016	Eyes 4 Lives - Marketing				
	12/9/2016	NAFW Luncheon	4			
	12/9/2016	NAFW Luncheon	4			
Week 50	12/11/2016	Week 50				

Week 50	12/11/2016	Week 50			
	12/12/2016	Device Talks	32		
	12/13/2016	CFALA Society	12	CFA Society of Los Angeles	41 Ocean Club
	12/13/2016	Venture Capital & FinTech Symposium			
	12/13/2016	Eyes 4 Lives Meeting with Phillipa Brangran			
	12/13/2016	CFALA Society	12	CFA Society of Los Angeles	41 Ocean Club
	12/13/2016	Venture Capital & FinTech Symposium			
	12/14/2016	Eyes 4 Lives			
	12/15/2016	Eyes 4 Lives			
	12/16/2016	Eyes 4 Lives			
	12/16/2016	Quants			
Week 51	12/18/2016	Week 51			
Week 51	12/18/2016	Week 51			
	12/19/2016	Eyes 4 Lives			
	12/20/2016	Eyes 4 Lives marketing			
	12/20/2016	Quants			
	12/21/2016	Eyes 4 Lives marketing			
	12/21/2016	Eyes 4 Lives			
	12/22/2016	Eyes 4 Lives marketing			Eyes 4 Lives
	12/23/2016	Eyes 4 Lives marketing			Panera Bread
	12/24/2016	Eyes 4 Lives marketing			
Week 52	12/25/2016	Week 52			
Week 52	12/25/2016	Week 52			
	12/26/2016	Eyes 4 Lives			
	12/27/2016	Eyes 4 Lives marketing			

	12/28/2016	Eyes 4 Lives marketing				Eyes 4 Lives
	12/29/2016	Eyes 4 Lives marketing				
	12/30/2016	Eyes 4 Lives marketing				
	12/30/2016	Quants				
	12/31/2016	Eyes 4 Lives				
	12/31/2016	Film Project				
Week 1	1/1/2017	Eyes 4 Lives				
	1/2/2017	Eyes 4 Lives				
	1/3/2017	Eyes 4 Lives				
	1/3/2017	Quants				
	1/4/2017	Eyes 4 Lives				
	1/5/2017	Eyes 4 Lives				Eyes 4 Lives
	1/6/2017	Eyes 4 Lives				
	1/6/2017	LA5 Rotary - State of the Club 2017	5	http://www.rotaryla5.org/	Rotary Club of Los Angeles	California Club
	1/7/2017	Quants				
	1/7/2017	Eyes 4 Lives				
Week 2	1/8/2017	Eyes 4 Lives				
	1/8/2017	Quants				
	1/9/2017	Nancy Duitch				Visionworx LLC
	1/9/2017	Digital LA - Digital Health Startup Showcase and Panel	6	www.digitalla.net	Digital LA	CTRL Collective 12575
	1/9/2017	Quants				
	1/9/2017					
	1/9/2017	Digital LA - Digital Health Startup Showcase and Panel	6	www.digitalla.net	Digital LA	CTRL Collective 12575
	1/10/2017	Eyes 4 Lives				
	1/11/2017	Eyes 4 Lives				
	1/11/2017	Eyes 4 Lives				
	1/12/2017	Eyes 4 Lives				
	1/12/2017	Quants				
	1/13/2017	Eyes 4 Lives	5	http://www.rotaryla5.org/	Rotary Club of	California Club

	1/13/2017	Eyes 4 Lives	5	http://www.rotaryla5.org/	Los Angeles Rotary Club of Los Angeles	California Club
	1/14/2017	Eyes 4 Lives				
	1/14/2017	Marketing				
	1/14/2017	Quants Marketing				
Week 3	1/15/2017					
	1/15/2017	Quants Marketing				
	1/15/2017					
	1/15/2017					
	1/16/2017	Asian Finance Forum	?	http://www.asianfinancialforum.com/		Hong Kong Convention and Exhibition Centre BRC Advisors Beverly Hills
	1/19/2017	Eddie Ma, BRC Advisors				
	1/19/2017	SplashX LA,	8		Vator	JustFab Inc
	1/19/2017	SplashX LA,	8		Vator	JustFab Inc
	1/19/2017	SplashX LA,	8		Vator	JustFab Inc
	1/20/2017	Marketing / AUM				
	1/20/2017					
	1/20/2017					
	1/20/2017					
	1/21/2017					Cross Campus
	1/22/2017	DECO Planning				
Week 4	1/22/2017					
	1/22/2017	Hatttrick Business Development				
	1/23/2017	DECO - Labor Commision				
	1/23/2017	MedTech Monday	27			The Atrium Hotel
	1/24/2017	Toastmasters @ BRC Advisors HQ	0			BRC Advisors
	1/24/2017	BRC Advisors Toastmasters,				BRC Advisors
	1/24/2017	Halcyon Innovations with Bryan Lemster				
	1/25/2017					
	1/26/2017	TechFair LA	48			Magic Box at The Reef,

	1/26/2017	Southern California Investment Forum	3		Alan Stone & Company	
	1/27/2017	Rotary	1			California Club
	1/28/2017					
Week 5	1/29/2017	Report				
	1/30/2017	Eyes 4 Lives Marketing				
	1/30/2017	Hat Trick meeting Ryan Turner				
	1/30/2017					
	1/31/2017	Keevin - Chineseinvestor.com				Chinese Invetor.com
	2/1/2017					
	2/2/2017					
	2/2/2017	Gokhan meeting with Enzo				
	2/2/2017	Dr. Roger Wu meeting with Enzo				
	2/2/2017	Marketing meeting and 2 CEO Profiles				
	2/2/2017	Demo Day @ GRID110	3	http://www.grid110.org/	GRID110	GRID110 HQ
	2/3/2017	UCLA Technology Development Group - MedTech Innovator	4		UCLA TDG Events	
Week 6	2/5/2017					
	2/6/2017	equities.com event follow up and data management				
	2/6/2017	2018 Advisor Conference			Technology Tools For Today (T3)	Fort Lauderdale Marriott Harbor Beach Resort & Spa
	2/7/2017	Recurring Revenue	1		Sutton Capital Partners	Sutton Capital Partners
	2/8/2017	equities / Beverly Hills Chamber of Commerce				Beverly Hills Chamber of Commerce

	2/8/2017	equities meetings GSV and NANO				equities.com office
	2/9/2017	equities meetings Quants				equities.com office
	2/9/2017	equities meetings Quants				
Week 7	2/12/2017	Week 7				
	2/13/2017	Eyes 4 Lives				Expert Dojo
	2/14/2017	2017 T3 Advisor Conference		http://www.technologytoolsfortoday.com/	Technology Tools For Today	Hyatt Regency Orange County
	2/15/2017	2017 T3 Advisor Conference	28	http://www.technologytoolsfortoday.com/	Technology Tools For Today	Hyatt Regency Orange County
	2/16/2017	IvyOn Los Angeles Family Office Trends Forum	18	http://ivyfon.com	Ivy Family Office Network	The Park
	2/17/2017					
	2/17/2017	Eyes 4 Lives Website Design Team @ equities.com HQ				
	2/18/2017	Process Leads				
Week 8	2/19/2017	Week 8				
	2/20/2017	Equities Office				
	2/21/2017	Equities Office				
	2/21/2017	BRC Advisor Loans Investor Dinner & Discussion	8		BRC Advisir Loans Commercial Real Estate Fund	Lawry's
	2/21/2017					
	2/23/2017	Event planning and marketing				
	2/23/2017	DigitalLA InsureTech	2	digitalla.net	DigitalLA	CTRL Collective Playa Vista
	2/24/2017	equities Event Marketing				
	2/25/2017	equities Event Marketing				
Week 9	2/26/2017					
	2/26/2017					

	2/27/2017					
	2/28/2017	City of Agoura Hills Investor / Startup / Job Fair	6	https://www.805startups.com	805 Startups	Agoura Hills Recreation Center
	3/2/2017	Eyes 4 Lives Marketing				
	3/2/2017	equities.com payment				
	3/2/2017					
	3/3/2017	Business Development				
	3/3/2017	LA5 Rotary - Lee Zeidman CEO and President of Staples Center and The Microsoft Theater	7	www.rotaryla5.org	Rotary Club of Los Angeles	Staples Lexus Club
	3/4/2017	Marketing				
Week 10	3/5/2017					
	3/5/2017	Marketing				
	3/5/2017	PDAC.2017				
	3/6/2017	LentIt USA 2017				
	3/6/2017	Private Wealth Southern California Forum	3	https://www.marketsgroup.org	Markets Group	Intercontinental Los Angeles Century City at Beverly Hills
	3/6/2017	MedTech Innovator 2017: Los Angeles Pitch Event	6	https://medtechinnovator.org/	MedTech Innovator	California NanoSystems Institute at UCLA
	3/7/2017					
	3/8/2017	Bemidji, Grand Rapids, Hibbing				
	3/9/2017	Mine, Hibbing, MinnTac, Chilsolm, Eveleth, Duluth				
	3/10/2017	28th Annual Let's Play Hockey Expo		http://www.letsplayhockey.com		RiverCentre
	3/11/2017	Minnesota State High School Boy's Hockey Tournament, Mall of America				
Week 11	3/12/2017					

	3/12/2017	Car Show					
	3/13/2017	equities.com					
	3/14/2017	2017 LA Income Property Expo	17				
	3/14/2017	Pasadena Ice Skating Center	1				Pasadena Ice Skating Center
	3/15/2017	OC ASSE		www.orangecounty.asse.org			Embassy Suites Brea
	3/16/2017	Gokhan					
	3/17/2017	Travis Falstad					
Week 12	3/19/2017						
	3/19/2017	Leadscon		www.leadscon.com		Access Intelligence	Paris Hotel and Casino
	3/20/2017	Leadscon		www.leadscon.com		Access Intelligence	Paris Hotel and Casino
	3/20/2017	LA's Drone Summit		http://www.siiia.net/tcosc		Technology Council of Southern California	Cross Campus Downtown LA
	3/21/2017	Leadscon		www.leadscon.com		Access Intelligence	Paris Hotel and Casino
	3/21/2017	Finadium 2017 Industry Conference					
	3/22/2017	NIAF 2017 New York Gala"					
	3/22/2017	ALTS LA		www.marketsgroup.org		Markets Group	Omni Hotel
	3/22/2017	Leadscon		www.leadscon.com		Access Intelligence	Paris Hotel and Casino
	3/22/2017	Leadscon	72	www.leadscon.com		Access Intelligence	Paris Hotel and Casino
	3/23/2017	IR Magazine Awards - US					
	3/23/2017	PaleyFest					
	3/24/2017	LA5 Rotary - Rachel Moore, President & CEO, Music Center	3	www.rotaryla5.org		Rotary Club of Los Angeles	California Club
	3/24/2017	STALA 82nd Annual Conference		https://stala.org		Security Traders Association of Los Angeles	La Quinta Resort and Club
	3/25/2017	The Snapchat Effect on LA Equity Funding	21	http://entforum.caltech.edu/		Caltech Entrepreneurs Forum	California Institute of Technology

Week 13	3/26/2017	Week 13				
	3/26/2017	Investor Wealth Builders Series	13			
	3/27/2017	AEC Orlando				Disney's Coronado Springs Resort
	3/28/2017	2nd New York Family Office Fintech Summit 2017				
	3/28/2017	New York Traders Expo				Marriott Marquis Times Square
	3/29/2017	Sidoti & Company Spring 2017 Convention				
	3/29/2017	Fintech Demo Day		www.lafintech.com	LA FinTech	Los Angeles Athletic Club
	3/29/2017	Iron Ice Film Team Visit to VR Playhouse		vrplayhouse.com		VR Playhouse
	3/30/2017	Sports Marketing: Who's Got Game in LA?	11		American Marketing Association	General Assembly Santa Monica
	3/30/2017	STANY Annual Capital Markets Conference and Dinner				
	3/30/2017	Monaco Growth Forums Event				
	3/31/2017	Wealthy Girl Summit	10			Luxe Sunset Boulevard Hotel
	4/1/2017	Wharton Alumni Angel Network SoCal 2017 Pitch - April 1 2017	21	www.whartonangelnetwork.co		Evonexus Irvine
Week 14	4/2/2017					
	4/2/2017	2017 FOX Wealth Advisor Forum			Family Office Exchange	Swissotel
	4/4/2017	IvyFon Family Office Trends Agenda		http://ivyfon.com		GenSpring - Century City, Ground Floor Conference Center
	4/4/2017	TSX Public Venture	4		Toronto Stock	Expert DOJO

		Capital: A Growth Path You Need to Know			Exchange (TSX) & TSX Venture Exchange (TSXV)	
	4/5/2017	Modern Marketing Summit	17	https://modernmarketingsummit.us		Beverly Hills Hotel
	4/5/2017	CFALA - The Wealth Management Excellence Series	4		CFA Society of Los Angeles	Shutters on the Beach
	4/8/2017	Eurekafest	39			Eureka
Week 15	4/9/2017					
	4/12/2017					
	4/13/2017	The Rose Bowl Speakers Series - Sports Innovation	19	https://sports1marketing.com		Rose Bowl Stadium
	4/14/2017	Virtual Reality LA	38	http://www.virtualrealityla.com/		Los Angeles Convention Center
Week 16	4/16/2017					
	4/19/2017	2017 CAA World Congress of Sports	54		Conference Group	Monarch Beach Resort
	4/21/2017	LA 5 Rotary - Howard Marks CFA	3	http://www.rotaryla5.org		
	4/22/2017	Caltech Entrepreneurs Forum - Startups in 2027 and Beyond	7	http://entforum.caltech.edu/	Foster Technology Applications LLC	Cahill Center for Astronomy and Astrophysics
	4/22/2017	RRS 2017 Symposium				
Week 17	4/23/2017					
	4/24/2017	NAB Show		http://www.nabshow.com/		Las Vegas Convention Center
	4/24/2017	The 6th Annual Fink Investing Conference		http://www.anderson.ucla.edu/centers/fink-center-for-finance-and-investments	Fink Center for Finance and	Korn Hall
	4/25/2017	Founders Meet Funders				41 Ocean Club
	4/26/2017	Recurring Revenue Conference	16	www.suttoncapitalpartners.com	Sutton Capital Partners	Marriott Marina del Rey
	4/26/2017	VRTL Summit	14	www.jsastrategies.com	JSA Strategies	Paramont Studios

	4/26/2017	Economic Forecast: China and Emerging Asia				
	4/26/2017	2017 ACA Summit		www.angelcapitalassociation.org	Angel Capital Association	San Francisco Marriott Marquis Hotel, 780 Mission St.
Week 18	4/30/2017	Milken Conference	61	http://www.milkeninstitute.org/	Milken Foundation	The Beverly Hilton
	4/30/2017					
	5/1/2017	Medical Device Conference				Courtyard Marriott San Diego at Liberty Station
	5/4/2017	CFALA - Tech and Wealth Management: Transformative or Disruptive?	7			
	5/4/2017	Fashion Digital LA 2017	12	http://www.fashiondigital.co/	Fashion Digital	Skirball Cultural Center, , USA
	5/5/2017	Sherry Lansing @ LA5 Rotary Club	4			California Club
Week 19	5/7/2017					
	5/8/2017	Digital LA - VR Music	5	http://digitalla.net/	Digital LA	Upload Los Angeles
	5/9/2017	California China Business Summit	56	chinaweek.la	CHINAWEEK	Millennium Biltmore Hotel
	5/10/2017	LA Games Conference	10	www.dmwmedia.com		W Hollywood Hotel
Week 20	5/14/2017	Week 20				
	5/16/2017	Salt Conference	61	http://www.skybridgecapital.com/	SkyBridge Capital	Bellagio Hotel and Casino
	5/20/2017	LA5 Rotary Presidents Ball	1			
Week 21	5/21/2017	Week 21				
	5/23/2017	HSMAI Los Angeles: Los Angeles Travel Summit	9		HSMAI Los Angeles	The London West Hollywood
	5/23/2017	Digital Hollywood	7	http://www.digitalhollywood.com	Digital Hollywood	Skirball Cultural Center
	5/23/2017	Flair Mixer Beverly	8			

		Hills Chamber				
	5/25/2017					
Week 22	5/28/2017	Week 22				
Week 23	6/4/2017					
Week 24	6/11/2017					
Week 25	6/18/2017					
Week 26	6/25/2017					
Week 27	7/2/2017					
Week 28	7/9/2017					
	7/12/2017	LA 5 Rotary Speaker Janice Hahn	4			
	7/12/2017					
Week 29	7/16/2017					
	7/19/2017	FreedomFest	23	https://freedomfest.com/		Paris Las Vegas
	7/20/2017	Comic-Con International		www.comic-con.org/		
Week 30	7/23/2017					
	7/26/2017	Jiangsu China U.S. Trade Conference	19			
	7/26/2017	Silicon Dragon LA 2017	17			Pasadena Convention Center
	7/27/2017	Global Trade Summit	4	www.inQbrands.com	inQbrands	Double Tree By Hilton
Week 31	7/30/2017					
	8/1/2017	HUB 101 by Cal Lutheran	16		Hub 101	
	8/1/2017	Hollywood Tech Happy Hour	2			
	8/3/2017	Siggraph 2017 @ Los Angeles Convention Center	16	s2017.siggraph.org		Los Angeles Convention Center

	8/5/2017	Toyota Sports Center	6			
	8/5/2017	Pickwick Ice	5	www.pickwickice.com/		Pickwick Ice
Week 32	8/6/2017					
	8/6/2017	National WC				
	8/7/2017	Medtech Monday	10	www.medtechmonday.com		
	08/10/2017	Southern California Investment Forum	12	www.WallStreetResearch.org		Mondrian Hotel at the Cabana
	8/11/2017	Rotary Club of Los Angeles -- Wine Event	4			
Week 33	8/13/2017	CapitalCon		http://familyoffices.com/CapitalCon/		Fordham University School of Law
	8/17/2017	Southern California Investment Forum	12	http://www.southerncaliforniainvestmentforum.com/	Alan Stone & Company, LLC	Island Hotel
	8/18/2017	Wonder Women Tech	13		Wonder Women Tech	Long Beach Convention and Entertainment Center
	8/19/2017	Beautycon	3	https://beautycon.com/festival/los-angeles/		
	8/19/2017	LA17 World Police & Fire Games				
Week 34	8/20/2017					
	8/21/2017	DigitalLA Subscription Box Panel			Kevin Winston	Contol CTRL
	8/22/2017	Seattle Tech Group @ General Assembly	1			
	8/22/2017	George Cone				
	8/23/2017	David Ortiz				
	8/23/2017	Seattle Rotary Club	1			
	8/25/2017	David Ortiz				
	8/25/2017	Greg Ris				
Week 35	8/27/2017					
	8/27/2017	Beverly Hills Chamber of Commerce Technology Committiee	8			

Week 36	9/3/2017					
	9/6/2017					
	9/7/2017	ASEAN Business Forum @ Crowne Plaza Harbor Hotel San Pedro	18		Port of Los Angeles	Crowne Plaza Harbor Hotel
	9/6/2017	Crowd Invest Summit	14	https://www.crowdinvestsummit.com/		Los Angeles Convention Center
	9/8/2017	Rotary Club of Los Angeles	2			
Week 37	9/10/2017					
	9/12/2017	Andrew Barnett				
	9/14/2017	TechDay Los Angeles	19	https://techdayhq.com/los-angeles		
Week 38	9/17/2017					
	9/18/2017	An Evening with the Advisory Board presented by FOX	1	http://wiselosangeles.org	Wise Los Angeles	GRAMMY Museum at L.A. LIVE
	9/20/2017	Student Seminar: The Gold Medal Process - How to Think and Act Like an Olympian	8	https://hkasc.org	Hong Kong Association of Southern California	Hilton Los Angeles / San Gabriel
Week 39	9/24/2017					
	9/28/2017	2017 SVIEF (Silicon Valley Innovation & Entrepreneurship Forum)	60 + We Chat		Silicon Valley Innovation & Entrepreneurship	Santa Clara Convention Center
Week 40	10/1/2017					
	10/1/2017	2017 China-USA Innovation and Entrepreneurship Competition	12	https://www.eventbrite.com/e/2017-shuimu-china-usa-innovation-contest-tickets-37279163983#	Tsinghua University Alumni Association of Southern California (THUAASC)	Hilton Los Angeles/San Gabriel
	10/4/2017	The Wealth		https://www.cfala.org/i4a/pages/index.cfm?pageid=4990	CFA Society of	Millennium Biltmore

	10/5/2017	Management Excellence Series BH Chamber Technology Committee	1		Los Angeles	Hotel Los Angeles
	10/6/2017	Rotary - Courageous Citizens Awards				
Week 40	10/8/2017					
	10/10/2017					
Week 41	10/15/2017	Global Ventures Summit Los Angeles			Parkpine Capital	Los Angeles Convention Center
Week 42	10/22/2017					
	10/22/2017	The Grill				
	10/23/2017	VentureNet 2017				
Week 42	10/29/2017					
	10/30/2017	The Wealth Management Excellence Series		https://www.cfala.org/i4a/pages/index.cfm?pageid=4990	CFA Society of Los Angeles	Millennium Biltmore Hotel Los Angeles
	11/2/2017	GloSho		http://lincubator.org/	Los Angeles Cleantech Incubator	La Kretz Innovation
	11/3/2017					
Week 43	11/5/2017	Blockcon		https://www.eventbrite.com/e/block-con-2017-blockchain-convention-token-conference-tickets-34617031473?aff=AIRFIVE&afu=56776169493	LA Blockchain Meetup Group	
Week 44	11/12/2017					
	11/13/2017					
	11/17/2017	Money 2020				
	11/17/2017	6th Annual Global Crowdfunding Convention				
Week 45	11/19/2017					
	11/20/2017	OCTANE's Medical Technology Innovation Forum			Octane	Newport Beach Marriott Hotel & Spa
Week	11/26/2017	InnovateLA			LAEDC	

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Week 12/3/2017 Silicon Beach Fest

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Week 12/10/2017

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Week 12/17/2017

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Week 12/17/2017 Global Financial
Leadership
Conference

Week 12/24/2017 World Funding
Summit

Metropole
Capital Group

Los Angeles Convention
Center

Week 12/31/2017 Women's
Entrepreneurship
Day

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