



## COMPANY DESCRIPTION

Medtainer, Inc. is a Florida Corporation established in 2011 to develop, manufacture and distribute medical device products to the medical, health and wellness industries.

Medtainer, Inc.® markets and sells the Medtainer®.

The Medtainer® polypropylene safety container is a versatile product, being able to traverse numerous consumer “on the go” needs. The product’s design includes both air-tight and grinding capabilities providing the ability to transcend various markets and expand its everyday uses. Medtainer is now a preferred application into many markets and industries such as tea, culinary, coffee, pharmaceuticals and veterinary medicine in addition to its primary cannabis application. The Company’s headquarters are in Corona, CA and proudly manufacture the Medtainer® in the United States.

## INVESTMENT OFFERING

The Company is raising capital by offering the following investment opportunities to the accredited and institutional investors:

- \$2M 8% Convertible Notes with up to three-year term, which Converts to Medtainer, Inc. Common Stock at a 20% discount at investor’s discretion.
- \$10M Private Offering of Common Stock. (Anticipated)

## INTELLECTUAL PROPERTY

- United States Patent US 8,695,906
- United State Design Patent US D689,347
- Canadian Patent #PCT/US2012/061498
- European Patent Application No. 12844086.4



## PROBLEM

Dysphagia is the medical term used to describe swallowing difficulties.

Conservative estimates suggest that dysphagia may be as high as 22% in adults over 50 years of age, 30% in elderly populations and 25 to 50% of babies or young children.

## SOLUTION

The Medtainer was engineered as an easy to use, affordable solution, to break down medication for the needs of pediatric and geriatric patients.

It is the first-ever FDA approved polypropylene air-tight, water-tight, smell-proof delivery and storage container with a built-in grinder.

## TRACTION & MILESTONES



- Sold in over 40 Countries, 6800 clients and 1,400 brands applied to the Medtainer.
- Expanded to cannabis, promotional industry, pharmacy, smoke shops, convenience/drug stores, medical and global ecommerce.
- Recently added sales, distribution, printing and fulfillment services.

## TARGET MARKETS

- Global medical device market projected to be \$595 billion by 2024
- U.S. medical device market size \$156 billion.
- Prescription industry market size: \$500 billion.
- Palliative care market size: \$31 billion.
- Legal marijuana market worth \$66.3 billion By 2025.
- U.S. promotional products industry market size is \$24 billion.

## FINANCIAL PROJECTIONS

	2019	2020	2021	2022	2023
REVENUE	\$2,272,000	\$5,640,000	\$15,720,000	\$29,690,000	\$37,450,000

January 6, 2020

## COMPANY PROFILE

Medtainer, Inc.

Our Common Stock is quoted on OTC Pink under the symbol “MDTR.”

[www.medtainerinc.com](http://www.medtainerinc.com)

[www.themedtainer.com](http://www.themedtainer.com)

[www.medtainerwholesale.com](http://www.medtainerwholesale.com)

## MANAGEMENT TEAM

The team has medical device development, manufacturing, sales, distribution and ecommerce experience.

Curtis Fairbrother, 57, CEO

Douglas Heldoorn, 50, COO

Jeff Carlson, 47, Controller

Shane Fairbrother, 30, VP Sales & Marketing

Jack Rein. 64, VP Media Relations

**SECTOR: Medical Devices**

## INDUSTRY

**Category:** Packaging & Containers

**Sub-Categories:** Promotional, Cannabis, Tea, Coffee,

## FUNDING TO DATE

Funded by management team

## AMOUNT OF FINANCING

\$2,000,000 Convertible Debt

\$10,000,000 Common Stock (Anticipated)

## PROFESSIONAL SERVICES

Attorney: Barry J. Miller, Esq.

Auditor: Haskell White

## CORPORATE STRUCTURE

Share Price Range: \$0 .50-\$0.20

## CORPORATE OFFICE

Medtainer, Inc.

1620 Commerce St,  
Corona, CA 92880, USA

844-226-5649

## CONTACT

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