



COMPANY DESCRIPTION

Medtainer, Inc.® a California Corporation, was established in 2011 to develop, manufacture and distribute medical device products to the medical, health and wellness industries.

Medtainer, Inc.® markets and sells the Medtainer.

The Medtainer is versatile in it's design, being able to traverse numerous consumer needs on the go. Through the product's ability to embody both air-tite & grinding capabilities, we are able to transcend various markets and expand its everyday uses. Medtainer has now been adopted as an application into markets/industries such as tea, culinary, coffee, pharmaceuticals & veterinary medicine.

The Company's headquarters are in Corona,

INVESTMENT OFFERING

The Company is raising capital by offering the following investment opportunities to the accredited and institutional investors:

- \$2M 8% Convertible Note with up to 3-year term. Converts to Medtainer, Inc. Common Stock (the "Securities") at 20% discount.
- \$10M Private Offering of Common Stock.

PROJECTED REVENUES

Management currently forecasts 2019, 2020 and 2021 gross billings of \$2.5 million, \$5 million, and \$15 million, respectively and to grow over \$100 million by 2025.

The Company has been generating revenues since 2012 and gross billings have grown to \$2 million in 2018. The company had achieved over \$10 million gross billings since its inception.

PROBLEM

Dysphagia is the medical term used to describe difficulty swallowing.

Conservative estimates suggest that dysphagia may be as high as 22% in adults over 50 years of age, 30% in elderly populations and 25 to 50% of babies or young children.

SOLUTION

The Medtainer was engineered as a solution to break down medication for the needs of Pediatric and Geriatric patients.

It is the first-ever FDA approved polypropylene air-tight, water-tight, smell-proof delivery and storage container with a built-in grinder.

TRACTION & MILESTONES



- Sold in 40 Countries and over 1400 brands applied to the Medtainer.
- Expanded to Cannabis, Promotional Industry, Pharmacy, Smoke Shops, Convenience, Drug Stores, Medical and global ecommerce.
- Added sales, distribution, printing and fulfillment services

TARGET MARKETS

- Global Medical Device Market Projected to be \$595 Billion by 2024
- U.S. Medical device market size \$156 Billion
- Prescription industry market size: \$500 Billion
- Palliative Care market size: \$31 Billion
- Legal Marijuana Market Worth \$66.3 Billion By 2025
- U.S. Promotional Products Industry market size is \$24 Billion

COMPANY PROFILE

Medtainer, Inc.

Our Common Stock is quoted on OTC Pink under the symbol "MDTR."

www.medtainerinc.com

www.themedtainer.com

www.medtainerwholesale.com

MANAGEMENT & ADVISORY BOARD

The team has medical device development, manufacturing, sales, distribution and ecommerce experience.

Curtis Fairbrother, CEO

Shane Fairbrother, Marketing Director

Douglas Heldoorn, COO

Jeff Carlson, Controller

Jack Rein. National Services Director

John Hagler, Global Sales Director

Advisory Board

1. ?
2. ?
3. ?

SECTOR: Technology

INDUSTRY

Category: Medical Device

Sub-Categories: Promotional, Cannabis, Tea, Coffee,

FUNDING TO DATE

Funded by Management team

AMOUNT OF FINANCING

\$2,000,000 Convertible Debt

\$10,000,000 Common Stock

USE OF FUNDS

?

ACCOUNTING

?

LAW FIRM

Barry Miller, Law Firm?

CORPORATE STRUCTURE

Share Price: \$.50

Common Shares Offering: ?

Amount of Financing:

- Convertible Note: \$2,000,000
- Private Offering: \$10,000,000
- Issued Medtainer Shares: ?

OFFICE

Medtainer, Inc.

1620 Commerce St,

Corona, CA 92880, USA

INVESTOR RELATIONS

Brad Turner (310) 663-1434

¹ Please see disclosure statement for this

FINANCIAL PROJECTIONS

	2018	2019	2020	2021	2022
REVENUE	\$2,000,000	\$2,500,000	\$5,745,000	\$11,813,000	\$21,687,000
SHARE PRICE	\$ 0.40	\$0.60	\$2.00	\$4.89	\$8.31